

NOTICE OF SPECIAL MEETING

WEST GLOBEVILLE METROPOLITAN DISTRICT NO. 1 CITY AND COUNTY OF DENVER, COLORADO

PUBLIC NOTICE IS HEREBY GIVEN that the meeting of the Board of Directors (the “**Board**”) of the West Globeville Metropolitan District No. 1 (the “**District**”), City and County of Denver, Colorado, will be held on August 30, 2024, at 9:00 a.m., which such meeting will be made accessible to the public via conference call no. 1-800-853-9595, access code 303497, for the purpose of addressing those matters set forth below, and conducting such other business as may properly come before the Board.

At this meeting, it is anticipated that the Board will make a final determination regarding certain proposed amendments to the District’s outstanding general obligation indebtedness, specifically, its General Obligation Limited Tax Bonds, Series 2022, originally issued and currently outstanding in the aggregate principal amount of \$54,280,000 (the “Series 2022 Bonds”). Specifically, the District will consider the adoption of a resolution authorizing amendments to the surplus fund securing the Series 2022 Bonds, an additional source of revenues to be pledged for the repayment of the Series 2022 Bonds, and such other additional clarifying and conforming amendments as may be required.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

AGENDA

1. Call to Order.
2. Declaration of Quorum.
3. Disclosures of Conflicts of Interest.
4. Approval of Agenda.
5. Approval of August 22, 2024 Regular Meeting Minutes.
6. Consider the adoption of a resolution authorizing amendments to the surplus fund securing the Series 2022 Bonds, an additional source of revenues to be pledged for the repayment of the Series 2022 Bonds, and such other additional clarifying and conforming amendments as may be required.
7. Review and consider approval of the Term Sheet for the 47th Avenue bridge Federal Grant.
8. Adjournment.